

Tradehold Limited
(Incorporated in the Republic of South Africa)
(Registration number 1970/009054/06)
JSE code: TDH ISIN: ZAE000152658
(the "Company" or "Tradehold" or the "Group")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated annual report ("Annual Report") of the Company incorporating the audited annual financial statements of Tradehold for the year ended 28 February 2016 was dispatched to shareholders on 30 May 2016. The Annual Report contains no changes to the audited consolidated results of the Group for the 12 months to 29 February 2016 released on the Securities Exchange News Service of JSE Limited on 24 May 2016.

The Annual Report contains a notice of annual general meeting, which will be held in the boardroom at the head office of Pepkor Limited, 36 Stellenberg Road, Parow Industria, Cape Town at 10:00 on Thursday, 11 August 2016.

Shareholders' attention are drawn to two date errors contained in the Annual Report that has been dispatched to shareholders. The dates reflected on page 15 as 29 May 2015, should be taken to read 23 May 2016. A version of the Annual Report reflecting these corrections is available for download from the Company's website: www.tradehold.co.za.

Cape Town
9 June 2016

Sponsor
Bravura Capital Proprietary Limited