

Tradehold Limited
(Registration number: 1970/009054/06)
Incorporated in the Republic of South Africa
JSE Share code: TDH ISIN: ZAE000152658
JSE B Preference Share code: TDHBP ISIN: ZAE000253050
("Tradehold" or "the Company")



AVAILABILITY OF INDEPENDENT PROPERTY VALUATIONS

Tradehold's shareholders ("Shareholders") are referred to the announcement published on the Stock Exchange News Service on 1 June 2022, in which they were advised that Tradehold's wholly owned subsidiary, Tradehold S.à.r.l. ("Tradehold S.à.r.l.") had concluded an agreement relating to the disposal of its entire shareholding in Moorgarth Holdings (Luxembourg) S.à.r.l. (a wholly owned subsidiary of Tradehold) ("Moorgarth"), as well as all of Tradehold S.à.r.l.'s loan claims against Moorgarth and certain of its subsidiaries, to Moorgarth Group Holdings Limited, for a fixed cash consideration of GBP102,500,000 (the "Proposed Disposal").

Shareholders were advised that the circular relating to the Proposed Disposal incorporating a notice convening a meeting of Shareholders was published on the Company's website and was distributed to Shareholders on Monday, 1 August 2022 ("the Circular").

Shareholders are now advised that independent property valuations on all the properties owned by Moorgarth are available on Tradehold's website at: <https://www.tradehold.co.za/investor-centre/circulars/2022> ("the Independent Property Valuations"), and are available for inspection as mentioned in paragraph 22 of the Circular.

Valeo Capital Proprietary Limited, in its capacity as independent expert in relation to the Proposed Disposal, has reviewed the Independent Property Valuations and has advised that its opinion on the terms of the Proposed Disposal remains unchanged.

Cape Town
23 August 2022

JSE Sponsor and Joint Corporate Advisor



Questco Corporate Advisory Proprietary Limited

Joint Corporate Advisor



Mettle Corporate Finance Proprietary Limited

Legal Advisor



Cliffe Dekker Hofmeyr