

TRADEHOLD LIMITED

(Registration number: 1970/009054/06)

("Tradehold")

Incorporated in the Republic of South Africa

Share code: TDHP

ISIN: ZAE000201166

CUMULATIVE, REDEEMABLE "A" PREFERENCE SHARE CASH DIVIDEND

Notice is hereby given that the Directors have declared a gross cash dividend of 4.52153 cents per "A" Preference Share for the period from 6 February 2015 to 1 March 2015.

In determining the dividends tax ("DT") of 15% to withhold in terms of the Income Tax Act for those shareholders who are not exempt from the DT, no secondary tax on companies ("STC") credits have been utilised.

Shareholders who are not exempt from the DT will therefore receive a net dividend of 3.8433 cents per "A" Preference Share.

Tradehold Limited has 61 927 500 "A" Preference Shares in issue.
Tradehold Limited's income tax reference number is 9725/126/71/9.

The salient dates for the "A" Preference Share dividend will be as follows:

Last day of trade to receive a dividend	Friday, 20 February 2015
Shares commence trading "ex" dividend	Monday, 23 February 2015
Record date	Friday, 27 February 2015
Payment date	Monday, 2 March 2015

6 February 2015
Johannesburg

Joint Debt Sponsor
Nodus Capital Proprietary Limited
Mettle Specialised Finance Proprietary Limited