

Tradehold Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1970/009054/06)  
JSE code: TDH ISIN: ZAE000152658  
(“**Tradehold**” or the “**Company**”)

---

## INVESTMENT INTO TRADEHOLD AND THE COLLINS GROUP – REVISED SIGNATURE DATE AND FURTHER CAUTIONARY ANNOUNCEMENT

---

### 1. INTRODUCTION

Further to the announcements published on 27 February 2019, 6 March 2019 and 5 April 2019, shareholders are advised that Tradehold has agreed to a revised signature date of 17 May 2019 for the agreement entered into with I Group Financial Holdings Proprietary Limited and its wholly-owned subsidiary K2017224756 (South Africa) Proprietary Limited (collectively “**the Investor**”) to invest R833 million directly into its portfolio of South African property assets and R200m into Tradehold (“**the Transaction**”).

### 2. FURTHER CAUTIONARY ANNOUNCEMENT

The negotiations regarding the Transaction, if successfully concluded, may have a material effect on the price of Tradehold shares. Shareholders are therefore advised to continue exercising caution when dealing in their Tradehold shares until a full announcement can be made.

Cape Town  
30 April 2019

**JSE Sponsor to Tradehold**  
Mettle Corporate Finance Proprietary Limited